

Rockingham County 2011 Health Savings Account (HSA)

New Enrollment Form

1 *What is this form for?*

Rockingham County is offering you an HSA contribution to an account established in your name. If you are an employee you may also contribute additional amounts **pre-tax** through payroll deduction. If you are a retiree or an employee you may also choose to contribute on your own after your HSA account has been opened and take the deduction on your income taxes to the extent appropriate under applicable law.

2 *HSA Bank Account Number (employee/retiree to complete)*

The County contribution will be paid to the following account:

ABA _____ (must be a nine digit bank number)

Account Number _____

Bank Name _____

Account Type: Checking Account Savings Account

Print Full Name: _____

Home Address: _____

Employee Number (if applicable) _____

Signature / Date: _____ / _____

3 *Additional Employee Payroll Deduction Information*

I want the following **additional** annual amount deducted from my pay pretax and placed into my HSA account through the payroll process. (Please see the reverse side of this form for assistance determining your contribution amount.)

\$ _____ **Per Benefit Year**

**This annual amount will be deducted over the course of the year in equal installments for each pay period.*

I understand the eligibility requirements for the HSA deposit and state that I qualify to make the deposit. I understand that due to banking regulations I will be unable to open or deposit money into an HSA if the address I provided during enrollment is a P.O. Box.

Signature / Date: _____ / _____

4 Please return this form to your Human Resources Dept.

A general understanding of the following terms may be helpful in completing this form.

Calendar Year Maximum Contributions: The maximum annual contribution is equal to the lesser of the health plan deductible. Roll-over amounts from previous years and/or MSA or another HSA do not count toward the maximum annual contribution. Please ensure that the total of the County's contribution and your contribution do not exceed the maximum. For more information please consult www.irs.gov or your tax advisor.

Calendar Year Catch-up Contributions: Catch-up contributions are HSA contributions made in addition to any regular HSA contributions. You are eligible to make catch-up contributions if you meet the eligibility requirements for regular contributions and have attained age 55 by the end of your taxable year. If you are 65 and older and not enrolled in Medicare you can contribute to your HSA and continue to make catch-up contributions.

**For assistance determining your maximum annual HSA contribution, please contact Jim Scammon, Granite Group Benefits, at 603-296-0700 x301.*

Tax Year Maximum Catch-Up Amount set by statute is:

2011	\$1,000.00
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